

HOLIDAY/ SCHOOL FEES SAVINGS ACCOUNT

APPLICATION/OPENNING FORM

Required Documents	Data Protection Act
[i] Copy of National ID/Passport [ii] Copy of KRA PIN [iii] Coloured latest passport photo	KINGSIZE REGULATED NWDTS is a licensed Data Processor as per the provision of the Data Protection Act. The Sacco requires your details as indicated this form purposely to comply with the Know Your Customer Principles and business conduct requirements. By filling, providing the required documents and signing this form you agree without any reservation whatsoever for the SACCO to use the provided information for the explained purpose herein
Signing Mandate	For Joint Accounts, all must be signatories to for funds withdrawal

A. Name of Applicant(s)

- 1.....ID No.....KRA PIN.....Member No.....
2.....ID No.....KRA PIN.....Member No.....

B. Relationship (Tick appropriately if Joint Account)

- 1.{Siblings}
2.{Spouses}
3.{Child & Parent}
4.{Any other, specify.....}

C. Account type Applying for - tick appropriately

1. {Holiday Savings}
2. {School Fees Savings}

D. Monthly, Weekly, Daily contribution amount (Ksh).....(in words.....) to be recovered through;

1. {Payroll}
2. {Standing Order }
3. {Cash paments}
4. {Any other, specify.....}

E. Effective date:...../...../20.....

F. Beneficiaries (These are individuals to receive funds in this account in case of your demise while we have the funds)

No	Name	Date of birth	ID No.	Tel No.	Email address	Ratio (%)
1.						
2.						
3.						
4.						
5.						

G. Declaration, Signature and Date:

I/We, the below named hereby declare that the information declared on this application is true to the best of my/our knowledge. I/We further declare

1. Name.....Signature.....Date.....

2. Name.....Signature.....Date.....

FOR OFFICIAL USE

I confirm that I have verified the application form and the attached documents carefully, and is satisfied with them. As such I have opened the Account.

Name.....Position.....Signature.....Date.....

Account opening approved by;

Name.....Position.....Signature.....Date.....